

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่เริ่มปรับฐาน ยังต้องระวังภาวะฟองสบู่แตกในดัชนี Nasdaq ทั้งนี้อัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 2 ปีปรับตัวลงมาแตะระดับ 4.40% ปรับตัวลงในอัตราเร่งขึ้น จากกระแสคาดการณ์ว่าเฟดจะปรับลดอัตราดอกเบี้ยนโยบายลง 0.25% ในการประชุมเดือนก.ย. ในขณะที่ผลประกอบการของบริษัทจดทะเบียนของตลาดหุ้นสหรัฐฯ ในไตรมาส 2/67 เริ่มมีสัญญาณบ่งชี้การชะลอตัวของเศรษฐกิจสหรัฐฯ เช่น หุ้น UPS และ VISA ที่มีผลประกอบการต่ำกว่าตลาดคาด วันนี้ติดตามตัวเลข GDP ในไตรมาส 2/67 ของสหรัฐฯ มีแนวโน้มที่ตัวเลขอาจจะต่ำกว่า 2% หนุนให้เฟดปรับลดอัตราดอกเบี้ยเร็วขึ้น

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่มโรงกลั่น TOP กลุ่มการเงิน SAWAD, MTC, TIDLOR ที่คาดว่าผลประกอบการในไตรมาส 2/67 น่าจะถูกกดดันจากตัวเลข NPL ที่พุ่งขึ้น กลุ่มปิโตรเคมี SCC, PTTGC จาก spread ที่อ่อนตัวลงทิศทางเศรษฐกิจโลกที่ชะลอตัวลง รวมทั้งกลุ่มอิเล็กทรอนิกส์ที่ปรับตัวลงตามทิศทางดัชนี Nasdaq

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,300 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,280 จุด หุ้นที่แนะนำ CPALL, CPAXT



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 812 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 802 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 812-802 จุด ระวังกำไร



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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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